The Challenge:

As the number of portfolios that you manage grows, the task of adding, updating, or deleting Axys® performance file labels can become increasingly cumbersome. Updating index assignment labels often requires an administrator to go into each account individually to make the change.
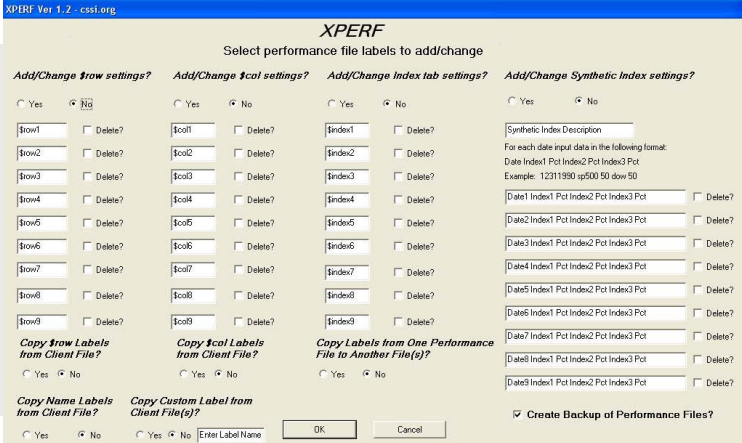
The Solution:

XPERF is the ultimate solution for all your performance label updating needs. With XPERF you can make changes for one account or a group of accounts all at once. XPERF can also eliminate name label discrepancies between the client and performance file.

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XPERF additional solutions:

• Add, change, or delete $colx, $rowx, index tab labels, and Blended index settings.

• Copy all non-name labels from one performance file to another performance file(s).

• Copy name labels from the client file to the performance file(s) updating only the accounts that are different.

• Copy custom labels from a client file or a group to the performance file.

• Copy $colx, $rowx labels from a client file to the performance file.

• Automatically creates backup copies of performance files.

• Automatically creates log files that track what was uploaded into Axys® and by whom.

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Allows full manipulation of Axys® performance labels.

Michael Herrera
General Manager
mherrera@cssi.org