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The Challenge:

The web offers a wealth of information that can be used to analyze the portfolios that you manage. The challenge has been to find an efficient way to access that data and integrate it with the accounts on your accounting system.

The Solution:

XDATA provides the simple solution to incorporate market data into your portfolio accounting system. With XDATA you can:

- Update your security information file:
 - » import names, dividend rates & exchange codes
 - » use a translation table to import industry groups & sectors to your system's mapping
- Choose your security list to update data from a:
 - » price file
 - » security information file
 - » text file

XDATA Main Menu:

- Import several data points from the web into Axys® for equity securities
- Automatically creates backup copies of data files.
- Automatically creates log files that track what is uploaded into Axys® and by whom.
- Launch unattended from a scheduler.

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User friendly interface that updates areas such as:

- Stock Price Data
- Valuation Measures
- Share Information
- Balance Sheet Data



XDATA Ver 1.0 - cssi.org

XDATA Market Data

Select Market Data Points to Download

Valuation Measures <input type="checkbox"/> Trailing P/E <input type="checkbox"/> Forward P/E <input type="checkbox"/> PEG Ratio <input type="checkbox"/> Price To Sales <input type="checkbox"/> Price To Book	Income Statement Data <input type="checkbox"/> EPS <input type="checkbox"/> Quarterly Revenue Growth <input type="checkbox"/> Quarterly Earnings Growth <input type="checkbox"/> Revenue Per Share	Stock Price Data <input type="checkbox"/> 52-Week Change <input type="checkbox"/> 52-Week High <input type="checkbox"/> 52-Week Low <input type="checkbox"/> 50-Day Moving Average <input type="checkbox"/> 200-Day Moving Average <input type="checkbox"/> Beta	Security Information File <input type="checkbox"/> Security Name <input type="checkbox"/> Dividend Rate <input type="checkbox"/> Exchange Code <input type="checkbox"/> Industry Group <input type="checkbox"/> Sector
Profitability Data <input type="checkbox"/> Profit Margin <input type="checkbox"/> Operating Margin <input type="checkbox"/> Return on Equity	Balance Sheet Data <input type="checkbox"/> Total Cash <input type="checkbox"/> Total Debt <input type="checkbox"/> Book Value Per Share <input type="checkbox"/> Current Ratio	Dividend Data <input type="checkbox"/> 5 Year Avg Dividend Yield <input type="checkbox"/> Forward Annual Div Yield <input type="checkbox"/> Trailing Annual Div Yield	Share Information <input type="checkbox"/> Shares Outstanding <input type="checkbox"/> Average Volume (10day) <input type="checkbox"/> Average Volume (3mo) <input type="checkbox"/> Short Ratio

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Create Backup Copies of Files?