

# 1

### The Challenge:

As the number of portfolios that you manage grows, the task of adding, updating, or deleting Axyx® performance file labels can become increasingly cumbersome. Updating index assignment labels often requires an administrator to go into each account individually to make the change.

### The Solution:

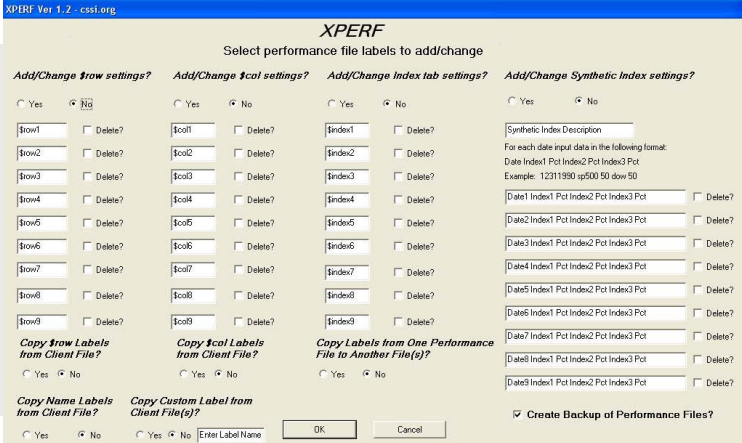
**XPERF** is the ultimate solution for all your performance label updating needs. With XPERF you can make changes for one account or a group of accounts all at once. XPERF can also eliminate name label discrepancies between the client and performance file.

### XPERF additional solutions:

- Add, change, or delete \$colx, \$rowx, index tab labels, and Blended index settings.
- Copy all non-name labels from one performance file to another performance file(s).
- Copy name labels from the client file to the performance file(s) updating only the accounts that are different.
- Copy custom labels from a client file or a group to the performance file.
- Copy \$colx, \$rowx labels from a client file to the performance file.
- Automatically creates backup copies of performance files.
- Automatically creates log files that track what was uploaded into Axyx® and by whom.

# 2

Allows full manipulation of Axyx® performance labels.



**XPERF**  
Select performance file labels to add/change

Add/Change \$row settings?	Add/Change \$col settings?	Add/Change Index tab settings?	Add/Change Synthetic Index settings?
<input type="radio"/> Yes <input checked="" type="radio"/> No	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input type="radio"/> Yes <input checked="" type="radio"/> No	<input type="radio"/> Yes <input checked="" type="radio"/> No
\$row1 <input type="checkbox"/> Delete?	\$col1 <input type="checkbox"/> Delete?	\$index1 <input type="checkbox"/> Delete?	Synthetic Index Description
\$row2 <input type="checkbox"/> Delete?	\$col2 <input type="checkbox"/> Delete?	\$index2 <input type="checkbox"/> Delete?	For each date input data in the following format:
\$row3 <input type="checkbox"/> Delete?	\$col3 <input type="checkbox"/> Delete?	\$index3 <input type="checkbox"/> Delete?	Date Index1 Pct Index2 Pct Index3 Pct
\$row4 <input type="checkbox"/> Delete?	\$col4 <input type="checkbox"/> Delete?	\$index4 <input type="checkbox"/> Delete?	Example: 12311990 sp500 50 dow 50
\$row5 <input type="checkbox"/> Delete?	\$col5 <input type="checkbox"/> Delete?	\$index5 <input type="checkbox"/> Delete?	Date1 Index1 Pct Index2 Pct Index3 Pct <input type="checkbox"/> Delete?
\$row6 <input type="checkbox"/> Delete?	\$col6 <input type="checkbox"/> Delete?	\$index6 <input type="checkbox"/> Delete?	Date2 Index1 Pct Index2 Pct Index3 Pct <input type="checkbox"/> Delete?
\$row7 <input type="checkbox"/> Delete?	\$col7 <input type="checkbox"/> Delete?	\$index7 <input type="checkbox"/> Delete?	Date3 Index1 Pct Index2 Pct Index3 Pct <input type="checkbox"/> Delete?
\$row8 <input type="checkbox"/> Delete?	\$col8 <input type="checkbox"/> Delete?	\$index8 <input type="checkbox"/> Delete?	Date4 Index1 Pct Index2 Pct Index3 Pct <input type="checkbox"/> Delete?
\$row9 <input type="checkbox"/> Delete?	\$col9 <input type="checkbox"/> Delete?	\$index9 <input type="checkbox"/> Delete?	Date5 Index1 Pct Index2 Pct Index3 Pct <input type="checkbox"/> Delete?
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Date6 Index1 Pct Index2 Pct Index3 Pct <input type="checkbox"/> Delete?
<b>Copy \$row Labels from Client File?</b>	<b>Copy \$col Labels from Client File?</b>	<b>Copy Labels from One Performance File to Another File(s)?</b>	Date7 Index1 Pct Index2 Pct Index3 Pct <input type="checkbox"/> Delete?
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	Date8 Index1 Pct Index2 Pct Index3 Pct <input type="checkbox"/> Delete?
<b>Copy Name Labels from Client File?</b>	<b>Copy Custom Label from Client File(s)?</b>		Date9 Index1 Pct Index2 Pct Index3 Pct <input type="checkbox"/> Delete?
<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <input type="text" value="Enter Label Name"/>		<input checked="" type="checkbox"/> Create Backup of Performance Files?
		<input type="button" value="OK"/>	<input type="button" value="Cancel"/>